

## Privacy & Cookies Policy

This Privacy & Cookies Policy explains how Morrissey Wealth Management collects, uses, and protects personal information, as well as how cookies are used on our website. We are committed to safeguarding your privacy and handling your data responsibly. Further information can be found in our full Privacy Statement, available to download on our website.

Morrissey Wealth Management is located at 5 The Crescent, Semple Woods, Donabate, Co. Dublin, Ireland. In the course of providing our services and managing our business operations, we may process personal data as defined under data protection legislation. This information may relate to business activities and/or our clients and is primarily stored on systems based in Ireland, though it may be accessed remotely. All data is held securely and retained only for as long as necessary for the purpose for which it was collected and/or to comply with statutory retention requirements.

Personal data may be shared with third parties where required to provide our contracted services or where we are legally obliged to do so. Morrissey Wealth Management cannot accept responsibility for the data handling practices of third parties outside of our control.

We have carried out a cookie audit on our website as part of our compliance obligations. Cookies are small files stored on your device that help websites function efficiently and provide information to site owners. Our website uses analytical cookies to help us monitor performance and improve user experience. These cookies are non-intrusive. You may disable cookies through your browser settings; however, doing so may affect how the website functions or displays.

Nothing in this policy affects your statutory rights, including your right to access personal data we hold about you. If you wish to request a copy of your data, please submit your request in writing or by email using the contact details provided on our website. Requests should include sufficient information to allow us to verify your identity and locate the relevant data.

If you have any concerns, questions about our data protection practices, or wish to make a complaint, please contact Morrissey Wealth Management directly in the first instance. You also have the right to lodge a complaint with the supervisory authority, the Data Protection Commissioner.

Dublin Office and Postal Address of the Data Protection Commissioner

6 Pembroke Row, Dublin 2, D02 X963.

**Updated – March 2026**